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We strongly encourage you to keep your video on during the session.

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#### CANADA'S TRADE

### **ATLANTIC – TAP DIGITAL 2023** Day 7 – February 7, 2023

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### SCALING EXCELLENCE: PROCESS AS AN ACCELERATOR SYMPLICITY DESIGNS Matt Symes

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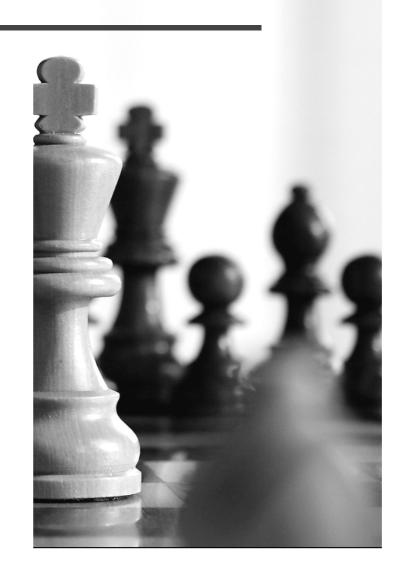


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### **Scaling Excellence:**

### **Process as an Accelerator**











### Thank you!

#### THE MAN IN THE ARENA

"IT IS NOT THE CRITIC WHO COUNTS; NOT THE MAN WHO POINTS OUT HOW THE STRONG MAN STUMBLES, OR WHERE THE DOER OF DEEDS COULD HAVE DONE THEM BETTER. THE CREDIT BELONGS TO THE MAN WHO IS ACTUALLY IN THE ARENA, WHOSE FACE IS MARRED BY DUST AND SWEAT AND BLOOD; WHO STRIVES VAL-IANTLY; WHO ERRS, WHO COMES SHORT AGAIN AND AGAIN, BECAUSE THERE IS NO EFFORT WITHOUT ERROR AND SHORTCOMING; BUT WHO DOES ACTUALLY STRIVE TO DO THE DEEDS; WHO KNOWS GREAT ENTHUSIASMS, THE GREAT DEVOTIONS; WHO SPENDS HIMSELF IN A WORTHY CAUSE; WHO AT THE BEST KNOWS IN THE END THE TRIUMPH OF HIGH ACHIEVEMENT, AND WHO AT THE WORST, IF HE FAILS, AT LEAST FAILS WHILE DARING GREATLY, SO THAT HIS PLACE SHALL NEVER BE WITH THOSE COLD AND TIMID SOULS WHO NEITHER KNOW VICTORY NOR DEFEAT."

Theodore Roosaelt



#### Matt Symes

BA/BEd, MA, PhD (ABD - on Hold)

CEO, Symplicity Designs President, United Sign & Trimline Advisor, Smarter Spaces Board Member / Investor, Mycodev Group CEO, Sympli Scaling Owner, Symes' Realty (Real Estate Holding Co)

Over the past 8 years, Matt Symes has worked with over 400 businesses to help them understand the Principles, Methods, and Tools of High Performing Organizations

Matt has been personally involved with more than 35 Deep Transformations helping organizations Get out of Crisis or go From Good to Great.

#### A Couple Highlights:

Helped to turn around **The Francophone Education System** in New Brunswick (4 years later - Fastest Improving in Canada, 8<sup>th</sup> fastest in the world, Fastest among Francophone school systems)

Helped **an owner to a 5m exit**, when 3 years earlier her business was worth not more than 200k - 36 months earlier.

Helped David Savoie, 3<sup>rd</sup> generation family business owner, take **Acadian Construction from 42m to 180m in 18 months.** 







Trim-Line United Sign





# FORTUNE.COM



#### IRRELEVANCE

Irrelevance happens when the speed of change outside an organization is greater than speed of change inside an organization.

Rick Warren

#### THE NEED TO CHANGE









#### 2 Lessons

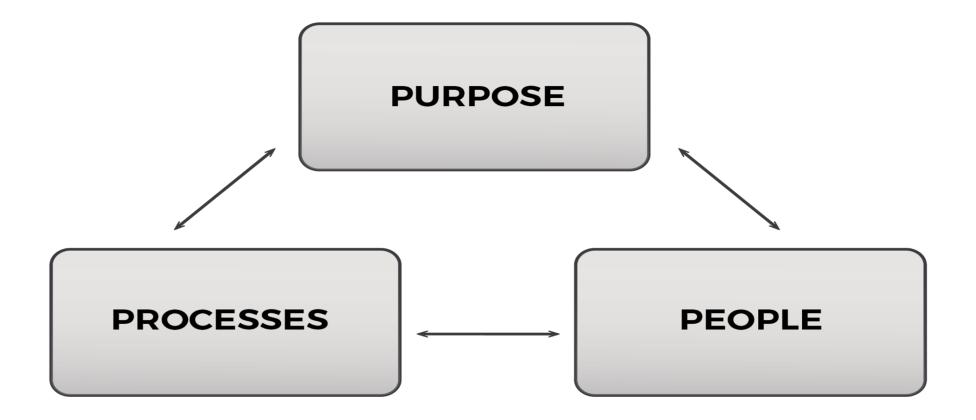
#### Only 10% of Change Succeeds

#### The Only constant is Change

## Those who really succeed play a different game

### SIMPLIFIED VIEW OF AN ORGANIZATION

#### **Purpose, Process, and People**



### What is your organization's most valuable asset?



### OUTSIDE IN

### Dave Ulrich

- Author, Professor
- & Speaker (Ross School of Business)

#### Books

• HR From the Outside In



### KEY PRINCIPLES

#### 1. Customer #1 Asset – Outside in

### The Customer's Chair

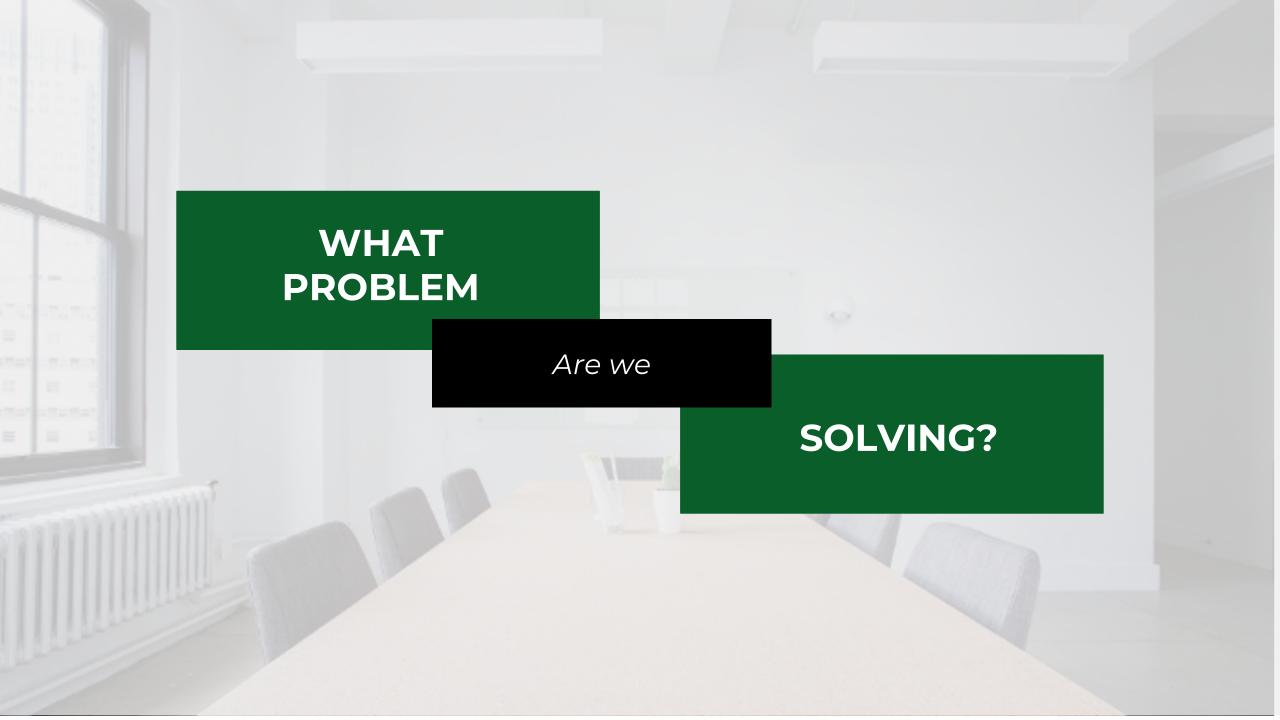






### KEY PRINCIPLES

#### 1. Customer #1 Asset – Outside in





#### What is the job to be done?

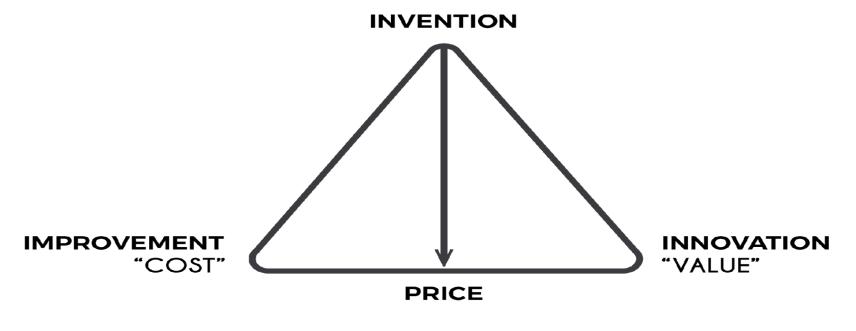


### What problem is being solved?





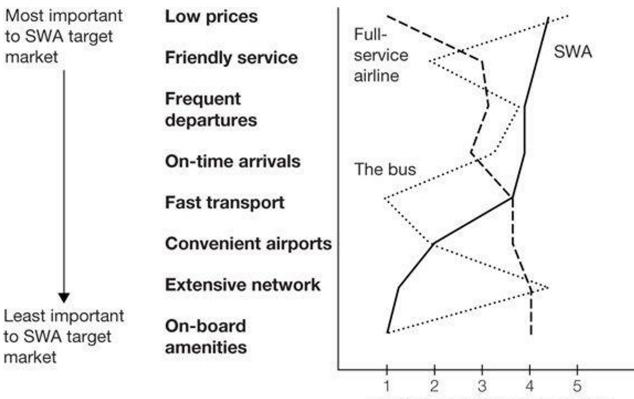
#### The Value Triangle



**Profit = Price - Cost** 



### What are you terrible at in the service of great?



Relative performance of firm



### **Principle #2**

When it all goes wrong where does the blame go?



85%-96% of your Problems, Challenges, and Opportunities will be process issues.

### KEY PRINCIPLES

1. Customer #1 Asset – Outside in

2. 85%-96% of your PCOs are process issues not people issues



### **KEY PRINCIPLES**

- 1. Customer #1 Asset Outside In
- 2. 85%-96% of your PCOs are process issues not people issues
- 3. Leaders need to create the environment for People to be OWNERS

## Process as an Engine



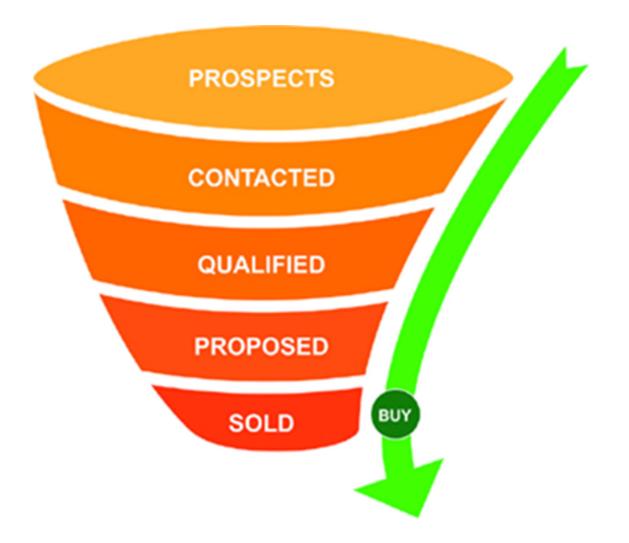
### Process as an engine

If you can't describe what you are doing as a process, you don't know what you are doing.

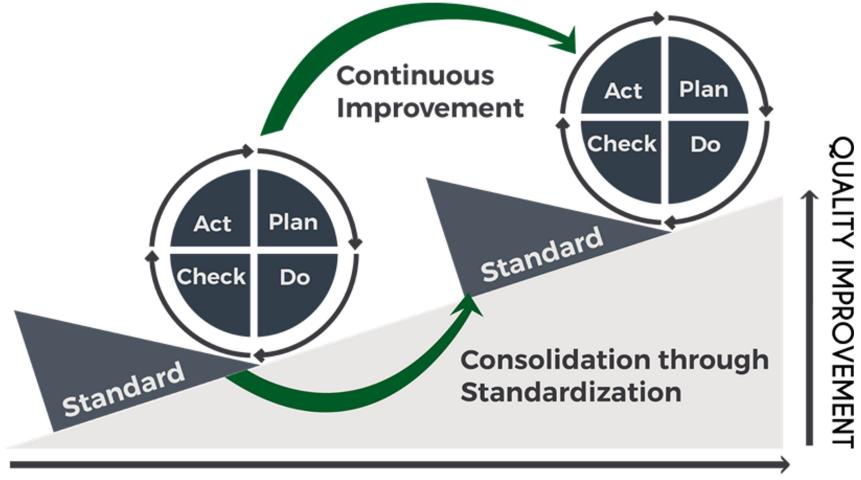
Edwards Demning



### The Sales Process



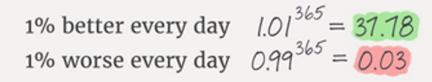
Anchor it with Daily Management: Plan – Do – Check - Act

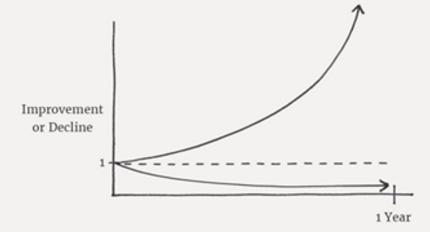


TIME

### Make the process 1% Better every day

#### **The Power of Tiny Gains**





JamesClear.com





#### matt.symes@symplicity.ca



#### @Matt Symes



symplicity.ca





### Q & A

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### **DISCUSSION:** Approaching New Potential Prospects

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#### DISCUSSION THE APPROACH PROCESS

- 1. Call them on the phone?
- 2. Follow up with email and one-sheet attachment
- 3. Call them again, tell them you're planning a visit
- 4. Listen for level of interest
- 5. Plan your trip
- 6. Go and visit them!



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### **DISCUSSION: Managing International Distribution Channels**

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#### DISCUSSION MANAGING INTERNATIONAL (SALES) DISTRIBUTION CHANNELS

- 1. Identifying: Sources to find them
- 2. Selecting: Key attributes they should have
- 3. Setting up: Equipping them (if they fail...)
- 4. Supporting: Helping them succeed

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- 5. Motivating: Who is your REAL competition?
- 6. Monitoring: Hitting the targets you set together



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# TOP 10 INTERNATIONAL BUSINESS PRIORITIES

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#### 10 INTERNATIONAL BUSINESS PRIORITIES

- Define your customer... with a magnifying glass!
- Know your value proposition with mathematical cost justification whenever possible (both products and services)
- Tell a story that resonates with customers (especially services)
- 4. Develop relationships based on trust & respect
- 5. Use the Maple Leaf to your advantage

- 6. Tie benefits to the buying motivators you uncover during conversations
- 7. State prices with confidence, looking them straight in the eye
- 8. Ask lots of questions that lead to knowledge and empathy for their situation listen 2/3 of the time
- 9. Follow up quickly and thoroughly
- 10. Be flexible make it easy for partners to do business with you!





# Q&A

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#### THE HUDDLE - WHAT KEEPS YOU UP AT NIGHT?

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#### **THE HUDDLE**

## 1. Share your best business advice

# 2. What keeps you up at night?

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### SURVEY – DAY 7

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## **EXPORT PLAN FOCUS** Executive Summary and the Final Plan



#### **Next Steps**

- Your Final Export Plan is Due March 3
- Submit via email to <u>Tap@halifaxchamber.com</u>
- Mentors will review plans between March 6 March 17
- 1:1 Mentor Meetings: March 20 March 24 via Zoom
- Your mentor meeting schedule will be sent to you shortly

